

September 27, 2013

## **Daimler signs agreement on €9 billion credit facility**

- **Credit line significantly oversubscribed with very attractive conditions**
- **New credit facility replaces existing one and will serve to secure sufficient financial flexibility**

Stuttgart – Daimler AG (ticker symbol DAI) reached an agreement on September 26, 2013 with a consortium of international banks on a €9 billion syndicated credit facility running for a period of five years and with two extension options. It thus provides the company with financial flexibility until the year 2020. The credit line was substantially oversubscribed and has significantly improved conditions.

“We are delighted with the great interest in this credit line, which has now been confirmed by the significantly higher number of banks involved. It demonstrates the trust that the banks place in Daimler’s sustainably positive development,” stated Bodo Uebber, Member of the Board of Management of Daimler AG for Finance & Controlling.

“We decided to renew the existing credit line at this early stage primarily due to the favorable market conditions, and have thus gained a sound liquidity cushion for the longer term,” continued Uebber.

Against a backdrop of global growth, Daimler chose to make the new syndicate more international. More than 40 European, American and Asian banks are member of the consortium.

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Daimler does not plan to utilize the credit line; it is primarily intended to secure sufficient financial flexibility. Upon signing the credit line, Daimler will prematurely terminate its existing syndicated credit line with an amount of €7 billion.

This document contains forward-looking statements that reflect our current views about future events. The words “anticipate,” “assume,” “believe,” “estimate,” “expect,” “intend,” “may,” “plan,” “project,” “should” and similar expressions are used to identify forward-looking statements. These statements are subject to many risks and uncertainties, including an adverse development of global economic conditions, in particular a decline of demand in our most important markets; a worsening of the sovereign-debt crisis in the euro zone; a deterioration of our funding possibilities on the credit and financial markets; events of force majeure including natural disasters, acts of terrorism, political unrest, industrial accidents and their effects on our sales, purchasing, production or financial services activities; changes in currency exchange rates; a shift in consumer preference towards smaller, lower margin vehicles; or a possible lack of acceptance of our products or services which limits our ability to achieve prices as well as to adequately utilize our production capacities; price increases in fuel or raw materials; disruption of production due to shortages of materials, labor strikes, or supplier insolvencies; a decline in resale prices of used vehicles; the effective implementation of cost-reduction and efficiency-optimization measures; the business outlook of companies in which we hold a significant equity interest; the successful implementation of strategic cooperations and joint ventures; changes in laws, regulations and government policies, particularly those relating to vehicle emissions, fuel economy and safety; the resolution of pending governmental investigations and the conclusion of pending or threatened future legal proceedings; and other risks and uncertainties, some of which we describe under the heading “Risk Report” in Daimler’s most recent Annual Report. If any of these risks and uncertainties materialize, or if the assumptions underlying any of our forward-looking statements prove incorrect, then our actual results may be materially different from those we express or imply by such statements. We do not intend or assume any obligation to update these forward-looking statements. Any forward-looking statement speaks only as of the date on which it is made.

Further Investor Relations information on Daimler is available on the Internet via [www.daimler.com/investors](http://www.daimler.com/investors) and on handhelds via [www.daimler.mobi/ir](http://www.daimler.mobi/ir).

If you have any questions, please contact our Investor Relations Team:

**Bjoern Scheib**

Tel. +49/711-17-95256

**Lutz Deus**

Tel. +49/711-17-92261

**Alexander Vollmer**

Tel. +49/711-17-97778

**Rolf Bassermann**

Tel. +49/711-17-95277

**Julian Krell**

Tel. +49/711-17-99320

**Dr. Stephan Georg Schön**

Tel. +49/711-17-95361

**E-mail:** [ir.dai@daimler.com](mailto:ir.dai@daimler.com)