

Investor Relations Release

July 24, 2018

Daimler signs agreement on €11 billion credit line

- **Concluded with international consortium at attractive conditions**
- **Credit line significantly oversubscribed**
- **New credit line replaces existing credit line and serves to ensure sufficient financial flexibility at all times**

Stuttgart, Germany – On July 23, 2018, Daimler AG (ticker symbol DAI) concluded a syndicated credit line with a consortium of international banks in an amount of €11 billion. The credit line has a term of five years with two extension options, and therefore provides the company with financial flexibility until the year 2025. Due to the favorable market environment, the existing credit line was extended prematurely. The transaction was concluded on significantly improved terms and was significantly oversubscribed. As a result of the favorable credit environment and Daimler's good credit rating, the commitment fee to be paid for the new credit line is lower despite its higher volume.

“The strong demand for this credit line and the attractive conditions for us show that Daimler enjoys a high reputation in the banking world and that the banks trust our strategy and the further development of the company,” said Bodo Uebber, Member of the Board of Management of Daimler AG responsible for Finance & Controlling and Daimler Financial Services. “We have made optimal use of the favorable conditions in a volatile environment and have created a long-term liquidity buffer with the early renewal of the existing credit line.”

The broad-based consortium of more than 40 banks from Europe, Asia and America reflects the global orientation of Daimler's business.

Daimler does not plan to utilize the credit line. It serves solely to secure sufficient financial flexibility at all times. Upon signing this agreement, Daimler terminated the existing €9 billion syndicated credit line ahead of schedule.

This document contains forward-looking statements that reflect our current views about future events. The words “anticipate,” “assume,” “believe,” “estimate,” “expect,” “intend,” “may,” “can,” “could,” “plan,” “project,” “should” and similar expressions are used to identify forward-looking statements. These statements are subject to many risks and uncertainties, including an adverse development of global economic conditions, in particular a decline of demand in our most important markets; a deterioration of our refinancing possibilities on the credit and financial markets; events of force majeure including natural disasters, acts of terrorism, political unrest, armed conflicts, industrial accidents and their effects on our sales, purchasing, production or financial services activities; changes in currency exchange rates; a shift in consumer preferences towards smaller, lower-margin vehicles; a possible lack of acceptance of our products or services which limits our ability to achieve prices and adequately utilize our production capacities; price increases for fuel or raw materials; disruption of production due to shortages of materials, labor strikes or supplier insolvencies; a decline in resale prices of used vehicles; the effective implementation of cost-reduction and efficiency-optimization measures; the business outlook for companies in which we hold a significant equity interest; the successful implementation of strategic cooperations and joint ventures; changes in laws, regulations and government policies, particularly those relating to vehicle emissions, fuel economy and safety; the resolution of pending government investigations or of investigations requested by governments and the conclusion of pending or threatened future legal proceedings; and other risks and uncertainties, some of which we describe under the heading “Risk and Opportunity Report” in the current Annual Report. If any of these risks and uncertainties materializes or if the assumptions underlying any of our forward-looking statements prove to be incorrect, the actual results may be materially different from those we express or imply by such statements. We do not intend or assume any obligation to update these forward-looking statements since they are based solely on the circumstances at the date of publication.

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