

**Supplement No. 5 dated March 19, 2020  
to the Prospectus dated May 15, 2019**

# **DAIMLER**

**Daimler AG**

Stuttgart, Federal Republic of Germany

**Mercedes-Benz Australia/Pacific Pty Ltd**

(ABN 23 004 411 410)

Mulgrave, Victoria, Australia

**Daimler International Finance B.V.**

Nieuwegein, The Netherlands

**Daimler Canada Finance Inc.**

Montréal, Quebec, Canada

**Daimler Finance North America LLC**

Delaware, USA

**Mercedes-Benz Finance Co., Ltd.**

Tokyo, Japan

**EUR 70,000,000,000**

Euro Medium Term Note Programme (the "**Programme**")

unconditionally and irrevocably guaranteed by

**Daimler AG**

Stuttgart, Federal Republic of Germany

This supplement No. 5 (the "**Supplement**") constitutes a supplement for the purposes of Article 16.1 of Directive 2003/71/EC of the European Parliament and of the Council of November 4, 2003, as amended, (the "**Prospectus Directive**") and Articles 13 and 39, respectively, of the Luxembourg Law on Prospectuses for Securities (*loi relative aux prospectus pour valeurs mobilières*) dated July 10, 2005, as amended, (the "**Prospectus Act**"), each in connection with Article 46.3 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017, to the prospectus (which constitutes six base prospectuses within the meaning of Article 8(4) of the Prospectus Act and six simplified base prospectuses within the meaning of Article 32(4) of the Prospectus Act) of Daimler AG ("**DAG**"), Mercedes-Benz Australia/Pacific Pty Ltd (ABN 23 004 411 410) ("**MBAP**"), Daimler International Finance B.V. ("**DIF**"), Daimler Canada Finance Inc. ("**DCFI**"), Daimler Finance North America LLC ("**DFNA**") and Mercedes-Benz Finance Co., Ltd. ("**MBFJ**") dated May 15, 2019 (together, the "**Prospectus**"), which has been prepared in connection with the Programme established by DAG, MBAP, DIF, DCFI, DFNA and MBFJ (each an "**Issuer**"). Terms defined in the Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus (as supplemented by supplement no. 1 to the Prospectus dated July 31, 2019 (the "**Supplement No. 1**"), supplement no. 2 to the Prospectus dated October 28, 2019 (the "**Supplement No. 2**"), supplement no. 3 to the Prospectus dated December 23, 2019 (the "**Supplement No. 3**"), supplement no. 4 to the Prospectus

dated February 27, 2020 (the "**Supplement No. 4**") and all documents incorporated by reference in the Prospectus.

Copies of the Prospectus, all documents incorporated by reference in the Prospectus, Supplement No. 1, Supplement No. 2, Supplement No. 3, Supplement No. 4 and this Supplement will be obtainable free of charge during normal business hours from the Issuing Agent (Citibank N.A., London Branch, Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB, United Kingdom), the Paying Agent in Germany (Citibank Europe plc, Germany Branch, Reuterweg 16, 60323 Frankfurt am Main, Germany) and the Paying Agent in Luxembourg (BNP Paribas Securities Services, Luxembourg Branch, 60, avenue J.F. Kennedy, L-2085 Luxembourg). Copies of the Prospectus, all documents incorporated by reference in the Prospectus, Supplement No. 1, Supplement No. 2, Supplement No. 3, Supplement No. 4 and this Supplement will also be viewable on, and obtainable free of charge from, the website of the Luxembourg Stock Exchange (www.bourse.lu). Copies of the Prospectus, Supplement No. 1, Supplement No. 2, Supplement No. 3, Supplement No. 4 and this Supplement will also be obtainable free of charge during normal business hours from DAG (Daimler AG, Mercedesstraße 120, 70372 Stuttgart, Germany), MBAP (Mercedes-Benz Australia/Pacific Pty Ltd, 44 Lexia Place, Mulgrave, Victoria, 3170, Australia), DIF (Daimler International Finance B.V., Ravenswade 4, 3439 LD Nieuwegein, The Netherlands), DCFI (Daimler Canada Finance Inc., 1 Place Ville Marie, 37 Floor, Montréal, Québec H3B 3P4, Canada), DFNA (Daimler Finance North America LLC, c/o Corporation Trust Corporation, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, USA) and MBFJ (Mercedes-Benz Finance Co., Ltd., 12-4, Higashi Shinagawa 4-chome, Shinagawa-ku, Tokyo 140-0002, Japan). Copies of all documents incorporated by reference in the Prospectus will also be available from the Issuers as more fully described on pages 346 to 348 of the Prospectus.

To the extent that there is any inconsistency between (a) any statements in this Supplement or any statements incorporated by reference in the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

DAG and each of the other Issuers accept responsibility for the information contained in this Supplement (including any information incorporated by reference in the Prospectus by this Supplement) except that each Issuer other than DAG accepts responsibility only for information which exclusively refers to it. Each Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement (including any information incorporated by reference in the Prospectus by this Supplement) for which it is responsible is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

**A. Amendments to the section commencing on page 9 of the Prospectus which is entitled "*Summary*"**

**1. Amendments to the subsection commencing on page 11 of the Prospectus which is entitled "*Section B – [Issuer][Guarantor]: Daimler AG*"**

**a. The subsection on page 13 of the Prospectus which is entitled "*B.12 – No material adverse change.*" (as replaced by Supplement No. 4) shall be replaced in its entirety as follows:**

<b>B.12</b>	<b>No material adverse change.</b>	The negative economic effects of the ongoing spread of COVID-19 on Daimler cannot be adequately determined or reliably quantified for the time being. Other than that, there has been no material adverse change in the prospects of DAG since the date of DAG's last published audited financial statements as of December 31, 2019.
-------------	------------------------------------	---

- b. The subsection on page 13 of the Prospectus which is entitled "*B.12 – Significant changes in the financial or trading position.*" (as replaced by Supplement No. 1, Supplement No. 2 and Supplement No. 4) shall be replaced in its entirety as follows:

<b>B.12</b>	<b>Significant changes in the financial or trading position.</b>	The negative economic effects of the ongoing spread of COVID-19 on Daimler cannot be adequately determined or reliably quantified for the time being. Other than that, there has been no significant change in DAG's financial or trading position which has occurred since December 31, 2019, the end of the last financial period for which financial information has been published.
-------------	--	---

2. Amendments to the subsection commencing on page 35 of the Prospectus which is entitled "*Section D – Risks*"

In the subsection commencing on page 35 of the Prospectus which is entitled "*D.2 – Key risks that are specific to the Issuer [in case of Notes to be issued by MBAP, DIF, DCFI or DFNA insert: and the Guarantor].*" (as amended by Supplement No. 1 and Supplement No. 2 and replaced by Supplement No. 4) the fourth bullet point in the subsection which is entitled "*Umfeld- und Branchenrisiken – Volkswirtschaftliche Risiken*" shall be replaced in its entirety as follows:

		<ul style="list-style-type: none"> <li>The outbreak of the coronavirus may result in macroeconomic risks that could lead to significant reductions in economic growth in China, other Asian economies and also worldwide. Risks for the Daimler Group may not only affect the development of unit sales, but may also lead to significant adverse effects on production, the procurement market and the supply chain. Due to the worsening situation of the COVID-19 pandemic, the Daimler Group has decided on March 17, 2020 to suspend the majority of its production in Europe, as well as work in selected administrative departments, for an initial period of two weeks. The suspension applies to Daimler's car, van and commercial vehicle plants in Europe. Connected to this is an assessment of global supply chains, which cannot be maintained to their full extent for the time being. An extension of this measure will depend on further developments. Given the ongoing spread of COVID-19, the negative economic effects on Daimler cannot be adequately determined or reliably quantified for the time being.</li> </ul>
--	--	--

- B. Amendments to the section commencing on page 57 of the Prospectus which is entitled "*German Language Translation of the Summary – Zusammenfassung*"

1. Amendments to the subsection commencing on page 60 of the Prospectus which is entitled "*Abschnitt B – [Emittentin][Garantin]: Daimler AG*"

- a. The subsection on page 62 of the Prospectus which is entitled "*B.12 – Keine wesentliche Verschlechterung.*" (as replaced by Supplement No. 4) shall be replaced in its entirety as follows:

<b>B.12</b>	<b>Keine wesentliche Verschlechterung.</b>	Die negativen wirtschaftlichen Auswirkungen der aktuellen Ausbreitung von COVID-19 auf Daimler lassen sich vorerst weder hinreichend ermitteln noch verlässlich beziffern. Hiervon abgesehen, gab es keine wesentliche Verschlechterung der Aussichten des Konzerns seit dem Datum des letzten veröffentlichten geprüften Finanzberichts von DAG
-------------	--	--

		vom 31. Dezember 2019.
--	--	------------------------

- b. The subsection on page 62 of the Prospectus which is entitled "*B.12 – Wesentliche Veränderungen bei Finanzlage oder Handelsposition.*" (as replaced by Supplement No. 1, Supplement No. 2 and Supplement No. 4) shall be replaced in its entirety as follows:

<b>B.12</b>	<b>Wesentliche Veränderungen Finanzlage oder Handelsposition.</b>	<b>Ver- bei oder</b>	Die negativen wirtschaftlichen Auswirkungen der aktuellen Ausbreitung von COVID-19 auf Daimler lassen sich vorerst weder hinreichend ermitteln noch verlässlich beziffern. Hiervon abgesehen, gab es keine wesentliche Veränderung in der Finanzlage oder der Handelsposition der DAG seit dem 31. Dezember 2019, dem Ende des letzten Zeitraums, für den Finanzinformationen veröffentlicht wurden.
-------------	---	------------------------------	--

2. Amendments to the subsection commencing on page 86 of the Prospectus which is entitled "*Abschnitt D – Risiken*"

In the subsection commencing on page 86 of the Prospectus which is entitled "*D.2 – Angaben zu den zentralen Risiken, die der Emittentin [im Fall von Schuldverschreibungen, die von MBAP, DIF, DCFI oder DFNA begeben werden, einfügen: und der Garantin] eigen sind.*" (as amended by Supplement No. 1 and Supplement No. 2 and replaced by Supplement No. 4) the fourth bullet point in the subsection which is entitled "*Umfeld- und Branchenrisiken – Volkswirtschaftliche Risiken*" shall be replaced in its entirety as follows:

		<ul style="list-style-type: none"> <li>• Aus dem Ausbruch des Coronavirus können sich gesamtwirtschaftliche Risiken ergeben, die zu signifikanten Rückgängen des Wirtschaftswachstums in China, anderen asiatischen Volkswirtschaften und auch weltweit führen können. Risiken für den Daimler-Konzern können dabei nicht nur die Absatzentwicklung betreffen, sondern auch zu erheblichen Beeinträchtigungen der Produktion, des Beschaffungsmarkts und der Zulieferkette führen. Aufgrund der sich zuspitzenden COVID-19-Pandemie hat der Daimler-Konzern am 17. März 2020 entschieden, den Großteil seiner Produktion sowie die Arbeit in ausgewählten Verwaltungsbereichen in Europa für zunächst zwei Wochen zu unterbrechen. Die Unterbrechung betrifft europäische Pkw-, Transporter- und Nutzfahrzeug-Werke von Daimler. Damit verbunden ist die Überprüfung der globalen Lieferketten, die vorerst nicht in vollem Umfang aufrechterhalten werden können. Eine Verlängerung dieser Maßnahmen hängt von der weiteren Entwicklung ab. Mit Blick auf die aktuelle Ausbreitung von COVID-19 lassen sich die negativen wirtschaftlichen Auswirkungen auf Daimler vorerst weder hinreichend ermitteln noch verlässlich beziffern.</li> </ul>
--	--	---

**C. Amendments to the section commencing on page 111 of the Prospectus which is entitled "Risk Factors"**

**In the subsection commencing on page 111 of the Prospectus which is entitled "Risk Factors Relating to DAG, MBAP, DIF, DCFI, DFNA and MBFJ" (as amended by Supplement No. 1 and Supplement No. 2 and replaced by Supplement No. 4) the tenth paragraph of the subsection commencing on page 111 of the Prospectus which is entitled "Industry and Business Risks – Economic Risks" shall be replaced in its entirety as follows:**

The outbreak of the coronavirus may result in macroeconomic risks that could lead to significant reductions in economic growth in China, other Asian economies and also worldwide. Risks for the Daimler Group may not only affect the development of unit sales, but may also lead to significant adverse effects on production, the procurement market and the supply chain. Due to the worsening situation of the COVID-19 pandemic, the Daimler Group has decided on March 17, 2020 to suspend the majority of its production in Europe, as well as work in selected administrative departments, for an initial period of two weeks. The suspension applies to Daimler's car, van and commercial vehicle plants in Europe. Connected to this is an assessment of global supply chains, which cannot be maintained to their full extent for the time being. An extension of this measure will depend on further developments. Given the ongoing spread of COVID-19, the negative economic effects on Daimler cannot be adequately determined or reliably quantified for the time being.

**D. Amendments to the section commencing on page 252 of the Prospectus which is entitled "Description of DAG"**

**1. The subsection on page 263 of the Prospectus which is entitled "5. Trend Information" (as replaced by Supplement No. 4) shall be replaced in its entirety as follows:**

**5. Trend Information**

The negative economic effects of the ongoing spread of COVID-19 on Daimler cannot be adequately determined or reliably quantified for the time being. Other than that, there has been no material adverse change in the prospects of DAG since the date of its last published audited financial statements as of December 31, 2019.

**2. The subsection on page 272 of the Prospectus which is entitled "9. Financial Information Concerning DAG's Assets and Liabilities, Financial Position and Profit and Losses – Significant Change in Daimler's Financial or Trading Position" (as replaced by Supplement No. 1, Supplement No. 2 and Supplement No. 4) shall be replaced in its entirety as follows:**

**Significant Change in Daimler's Financial or Trading Position**

The negative economic effects of the ongoing spread of COVID-19 on Daimler cannot be adequately determined or reliably quantified for the time being. Other than that, there there has been no significant change in Daimler's financial or trading position which has occurred since December 31, 2019, the end of the last financial period for which financial information has been published.

**3. The following paragraph shall be added to the end of the subsection commencing on page 275 of the Prospectus which is entitled "13. Recent Developments" (as replaced by Supplement No. 1 and amended by Supplement No. 4):**

Due to the worsening situation of the COVID-19 pandemic, the Daimler Group has decided on March 17, 2020 to suspend the majority of its production in Europe, as well as work in selected administrative departments, for an initial period of two weeks. The suspension applies to Daimler's car, van and commercial vehicle plants in Europe. Connected to this is an assessment of global supply chains, which cannot be maintained to their full extent for the time being. An extension of this measure will depend on further

developments. Given the ongoing spread of COVID-19, the negative economic effects on Daimler cannot be adequately determined or reliably quantified for the time being.

#### **E. Withdrawal Right**

Any investor who may wish to exercise any withdrawal right arising pursuant to Article 16.2 of the Prospectus Directive or Articles 13.2 and 39.2 of the Prospectus Act, respectively, each in connection with Article 46.3 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017, as a result of the publication of this Supplement must exercise that right on or before March 23, 2020. Such withdrawal, if any, is not required to contain any reasons for the withdrawal and is to be addressed in writing to (i) in the case of Notes issued by DAG to Daimler AG, Mercedesstraße 120, 70372 Stuttgart, Germany, (ii) in the case of Notes issued by MBAP to Mercedes-Benz Australia/Pacific Pty Ltd, 44 Lexia Place, Mulgrave, Victoria, 3170, Australia, (iii) in the case of Notes issued by DIF to Daimler International Finance B.V., Ravenswade 4, 3439 LD Nieuwegein, The Netherlands, (iv) in the case of Notes issued by DCFI to Daimler Canada Finance Inc., 1 Place Ville Marie, 37 Floor, Montréal, Québec H3B 3P4, Canada, (v) in the case of Notes issued by DFNA to Daimler Finance North America LLC, c/o Corporation Trust Corporation, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, USA, and (vi) in the case of Notes issued by MBFJ to Mercedes-Benz Finance Co., Ltd., 12-4, Higashi Shinagawa 4-chome, Shinagawa-ku, Tokyo 140-0002, Japan. In order to comply with the time limit set out above, punctual dispatch of the withdrawal is sufficient.